# Membership Election Form

Please complete form in BLOCK LETTERS. Payment provides membership until 31/12/2027 and must accompany form.

ANZIIF

## Personal Details

**Your Master ID** (if you do not have a Master ID please create one at www.anziif.com)

**Given Name**

**Middle Name**

**Family Name**

**Date of Birth** (DD / MM / YYYY)

D D / M M / Y Y Y Y

**Mobile**

( )

**Business Phone**

( )

**Email**

**Business Name**

## Business Street Address

**Unit No./ Street No./ Street Name**

**Suburb/ Town**

**Country**

**State**

**Postcode**

## Fellowship CIP Criteria

The Fellowship Criteria table on the Membership Levels page of the ANZIIF website outlines how to become a Fellow and the Fellowship Passport points allocation system.

Applicants will be required to supply certified documentation* supporting their application, demonstrating a course has been satisfactorily completed.

## Membership for Overseas Qualified Insurance Professionals

ANZIIF offers membership arrangements for graduates with overseas qualifications. The Overseas Qualification Table lists all of the existing ANZIIF membership arrangements for overseas graduates.

Applicants will be required to supply certified documentation* supporting their application, demonstrating a course has been satisfactorily completed.

* A certified copy is a photocopy of the original document with the signature and official stamp of an appropriate authority, e.g. solicitor, principal, doctor, police officer, indicating that they have sighted the original. A photocopy or fax of a certified copy is not acceptable.

## Membership for Australia and New Zealand Insurance Professionals

If you have completed ANZIIF examinations please provide the title of the ANZIIF course here:

## CIP Membership Levels

Please tick the level you are renewing as

| CIP Level | Post Nominal | Membership Fees | | | |
|---|---|---|---|---|---|
| | | Australia | New Zealand | International | International Emerging Markets* |
| Fellow | ANZIIF (Fellow) CIP | A$546 | NZ$499 | A$420 | A$311 |
| Senior Assoc | ANZIIF (Snr Assoc) CIP | A$546 | NZ$499 | A$420 | A$311 |
| Associate | ANZIIF (Assoc) CIP | A$546 | NZ$499 | A$420 | A$311 |
| Affiliate | ANZIIF (Aff) CIP | A$546 | NZ$499 | A$420 | A$311 |

## Non-CIP Membership Levels

Please tick the level you are renewing as

| CIP Level | Post Nominal | Membership Fees | | | |
|---|---|---|---|---|---|
| | | Australia | New Zealand | International | International Emerging Markets† |
| Allied | ANZIIF (Allied) | A$265 | NZ$271 | A$236 | A$234 |

* A discounted membership fee is available for individuals residing in countries which have been categorised as "low income" or "lower middle income" countries by the World Bank Country Income Classification List (as of 1 January 2024). If you do not know your country's categorisation, please contact customerservice@anziif.com

** ANZIIF offers a discount to those who have retired from working or who are on maternity leave. Please contact customerservice@anziif.com for further details.

*** All Membership fees are non-refundable

## Payment

My fee is included with this form and will be paid by

☐ Employer ☐ Self ☐ Other (Please specify)

## Payment Details (Payment is required before your enrolment can be processed)

**The total amount to be paid is**

☐ **I will pay by credit card.**

We accept Visa, Mastercard and AMEX. (AMEX currently not accepted from students in New Zealand)

Please do not provide your credit card details on this form. When we process your enrolment, we will call you from 03 9613 7200 to take your payment.

If we cannot reach you, we will email you from customerservice@anziif.com.

This is to ensure your credit card details are protected

☐ **I will pay by bank transfer.**

Bank transfers often incur bank fees. Please ensure these fees are accounted for in your transfer.

The date of transfer is / / 2 0 Y Y

**For Australian and International Students/ Members:**

Bank Name: NAB
BSB: 083-004
Account Number: 515117195
Swift Code: NATAAU3303M

**For New Zealand Students/Members:**

Bank Name: NAB
BSB: 020-500
Account Number: 0550383025
Swift Code: BKNZNZ22

## Privacy Statement

The Australian and New Zealand Institute of Insurance and Finance (ANZIIF) collects and stores your personal information for the purposes of providing membership services, providing education and training programs, improving and promoting products and services, meeting education regulatory reporting and compliance requirements, and promoting your membership status in various ways. For full details of our Privacy Policy refer to our website www.anziif.com/about/privacy-statement. ANZIIF produces lists of members and CIPs to promote membership/CIP status for circulation within the insurance industry and in ANZIIF publications (including in the *Journal* and on the ANZIIF website). Please indicate if you do not wish to have your name included on such lists by emailing customerservice@anziif.com

Many employers support their staff membership. ANZIIF on occasions is asked to supply membership details to employers. Please indicate if you do not wish to have your details released to your employer by emailing customerservice@anziif.com, quoting your Master ID and advising that you do not agree to ANZIIF releasing your membership details to your employer this year.

All ANZIIF members are bound by the ANZIIF's Constitution, Regulations, Code of Ethics and Standards of Professional Conduct. These can be accessed at www.anziif.com/about/governance. Payment of the annual membership fees implies agreement to abiding by these ANZIIF membership requirements.

## Declaration

I declare that to the best of my knowledge the information supplied in this form is correct and complete. I acknowledge that the provision of incorrect information or documentation relating to my membership may result in withdrawal of my membership, at the discretion of ANZIIF. I agree to abide by ANZIIF's Constitution, Regulations, Code of Ethics and Standards of Professional Conduct.

**Signature**

**Date**

Please return this completed membership form with correct fee to the Australian and New Zealand Institute of Insurance and Finance.

Email:
customerservice@anziif.com

**This acts as a tax invoice upon payment of the fee.**
ABN 56 004 320 076