

Membership Upgrade

Please complete form in BLOCK LETTERS. Payment **must** accompany form.



0290_0224_200

Personal Details

If you are not a current financial member, you need to renew or re-instate your membership before completing this form.

Your Master ID (if you do not have a Master ID please create one at www.anziif.com)

Given Name

Middle Name

Family Name

Date of Birth

Mobile

Business Phone

Email

Business Name

For all Fellowship CIP Criteria

The table found at www.anziif.com outlines how to become a Fellow and the Fellowship Passport points allocation system. A total of 100 points and a minimum of two years' insurance/finance industry work experience are required to be eligible for election to Fellowship, demonstrated by a letter from your employer.

Applicants will be required to supply certified documentation supporting their application. Demonstrating a course has been satisfactorily completed. A certified copy is a photocopy of the original document with the signature and official stamp of an appropriate authority, e.g. solicitor, principal, doctor, police officer, indicating that they have sighted the original. A photocopy or fax of a certified copy is not acceptable.

Membership for Overseas Qualified Insurance Professionals

ANZIIF offers membership arrangements for graduates with overseas qualifications. The Overseas Qualification Table found at www.anziif.com/overseasmembership lists all of the existing ANZIIF membership arrangements for overseas graduates.

Applicants will be required to supply certified documentation supporting their application. Demonstrating a course has been satisfactorily completed. A certified copy is a photocopy of the original document with the signature and official stamp of an appropriate authority, e.g. solicitor, principal, doctor, police officer, indicating that they have sighted the original. A photocopy or fax of a certified copy is not acceptable.

Membership for Australia and New Zealand Insurance Professionals

If you have completed the ANZIIF examinations please provide the title of the ANZIIF course here:

Membership Upgrade Fees

Being duly qualified, I hereby make an upgrade application for my name to be submitted to the Board of the Australian and New Zealand Institute of Insurance and Finance for election as

CIP Membership Levels - Please tick the level you are applying for.

Level	Post Nominal
<input type="checkbox"/> Fellow	ANZIIF (Fellow) CIP
<input type="checkbox"/> Senior Associate	ANZIIF (Snr Assoc) CIP
<input type="checkbox"/> Associate	ANZIIF (Assoc) CIP
<input type="checkbox"/> Affiliate	ANZIIF (Aff) CIP

If you are not a current financial member, you need to renew or re-instate your membership before completing this form.

All Membership fees are non-refundable.

*A discounted fee is available for individuals residing in countries which have been categorised as "low income" or "lower middle income" countries by the World Bank Country Income Classification List (as of 1 January 2024).

If you do not know your country's categorisation, please contact customerservice@anziif.com

Payment

My fee is included with this form and will be paid by

Employer Self Other (please specify)

Payment Details (Membership will not be processed without payment details)

OR By phone with credit card details. (+61 3) 9613 7280 or NZ Toll Free 0800 103 675

OR Please debit my Credit Card (please tick)

Amex Mastercard Visa

Card Number

Name on Credit Card

Expiry Date

Signature of Cardholder

Australia	New Zealand	International	Int. Emerging Markets*
A \$55	NZ \$66	A \$55	A \$39

* New Zealand residents pay in New Zealand dollars only.

OR My membership fee will be paid by (please tick):

Cheque / Bankdraft Enclosed, OR

Bank Transfer (Date of transfer)

For Australian and International Students/ Members:

Bank Name: NAB

BSB: 083-004

Account Number: 515117195

Swift Code: NATAAU3303M

For New Zealand Students/Members:

Bank Name: NAB

BSB: 020-500

Account Number: 0550383025

Swift Code: BNZNZN22

Cheques to be made payable to Australian and New Zealand Institute of Insurance and Finance. Bank transfers often incur bank fees. Please ensure these fees are accounted for in your transfer.

The amount paid is inclusive of GST for Australian members. For overseas members (other than New Zealand) the membership rate has been adjusted and appears in Australian dollars. Membership fees are normally tax deductible. This document will be a tax invoice when completed and payment is received.

Privacy Statement

The Australian and New Zealand Institute of Insurance and Finance (ANZIIF) collects and stores your personal information for the purposes of providing membership services, providing education and training programs, improving and promoting products and services, meeting education regulatory reporting and compliance requirements, and promoting your membership status in various ways. For full details of our Privacy Policy refer to our website www.anziif.com/privacy. ANZIIF produces lists of members and CIPs to promote membership/CIP status for circulation within the insurance industry and in ANZIIF publications (including in the Journal and on the ANZIIF website). Please indicate if you do not wish to have your name included on such lists by emailing customerservice@anziif.com

Many employers support their staff membership. ANZIIF on occasions is asked to supply membership details to employers. Please indicate if you do not wish to have your results released to your employer by emailing customerservice@anziif.com, quoting your Master ID and advising that you do not agree to the ANZIIF releasing your results to your membership details to your employer this year.

All ANZIIF members are bound by the ANZIIF's Constitution and Regulations and Code of Ethics and Standards of Professional Conduct. These can be accessed at www.anziif.com. Payment of the annual membership fees implies agreement to abiding by these ANZIIF membership requirements.

Declaration

I declare that to the best of my knowledge the information supplied in this form is correct and complete.

I acknowledge that the provision of incorrect information or documentation relating to my membership may result in withdrawal of my membership, at the discretion of ANZIIF. I agree to abide by ANZIIF's Constitution and Regulations and Code of Ethics and Standards of Professional Conduct.

Signature

Date

Please return this completed membership form with correct fee to the Australian and New Zealand Institute of Insurance and Finance.

Mail to:
Level 18, 1 Nicholson Street
East Melbourne VIC 3002
Australia

Email:
customerservice@anziif.com

This acts as a tax invoice upon payment of the fee.
ABN 56 004 320 076