

## **Diploma of General Insurance**

This document is applicable for students who commenced studies between 2016 to October 2021.

As a result of the review of the training package by an independent Industry and Skills Committee and subsequent endorsement, **ANZIIF is required to update its qualifications from the FNS15 Financial Services Training Package to the new 2020 Financial Services Training Package (FNS20)**.

From 3 November 2021, students need to complete three (3) compulsory units and nine (9) elective units to attain the FNS51120 Diploma of General Insurance.

This table will outline the units that make up the FNS20 Diploma and if applicable, the credit pathways from previous ANZIIF studies.

|  | Unit Code and Name  | Eligible for credit? |
|--|---|----------------------|
| Compulsory<br>Units<br>(complete all 3)  | <b>GE20002-20 / GE2N002-20 Understand general insurance products and policies</b><br>(automatic cross credit if you completed <b>GE20002-15 / GE2N022-15 / GI403-15</b> Understand general insurance products and policies)   |                      |
|  | <b>GE20013-20</b> Deliver professional general insurance services<br>(*additional ANZIIF check if you completed <b>GIBF41-15 / FSB44-15</b> Business Fundamentals for General<br>Insurance)   |                      |
|  | GE30005-20 Manage professional development  |                      |
| Manage<br>Claims Unit<br>(Complete 1)    | CL30101-20 Manage liability claims<br>(*additional ANZIIF check if you completed CL30101-15 / CL3N101-15 / GI501-15 Manage liability claims)  |                      |
|  | Or receive credit for competency FNSISV520 Manage non-routine and complex insurance claims if you completed any of the units below. *Additional ANZIIF check required:<br>**CL30201-15/CL3N201-15/GI503-15 Manage personal claims<br>**CL30301-15/GI505-15 Manage industrial special risks claims<br>**CL30501-15/CL3N501-15/GI505-15 Manage business interruption claims<br>**CL3N401-15/GI505-15 Manage material damage claims                  |                      |
| Settle Claims<br>Unit<br>(Complete 1)    | CL30102-20/CL3N102-20 Settle liability claims<br>(*additional ANZIIF check if you completed CL30102-15/CL3N102-15/ GI501-15 Settle liability claims)  |                      |
|  | Or receive credit for competency FNSISV521 Settle non-routine and complex insurance claims if you completed<br>any of the units below. *Additional ANZIIF check required:<br>**CL30202-15/CL3N202-15/GI503-15 Settle personal claims<br>**CL30302-15/GI505-15 Settle industrial special risks claims<br>**CL30502-15/CL3N502-15/GI505-15 Settle business interruption claims<br>**CL3N402-15/GI505-15 Settle Material Damage Claims (New Zealand) |                      |
|  | UW30101-20/UW3N101-20 Issue liability insurance contracts<br>(automatic cross credit if you completed UW30101-15/UW3N101-15/GI502-15 Issue liability insurance<br>contracts)  |                      |
| Issue<br>Contracts unit<br>(Complete 1)  | Or receive credit for competency FNSISV531 Issue contracts of insurance covering non-routine and complex situations if you completed any of the units below. Automatic cross credit if you completed:<br>**UW30201-15/UW3N201-15/GI504-15 Issue personal lines insurance contracts<br>**UW30302-15/GI506-15 Issue industrial special risks contracts<br>**UW30501-15/GI506-15 Issue consequential loss/business interruption contracts            |                      |
| Review<br>Portfolio unit<br>(Complete 1) | UW30102-20 Review a liability portfolio<br>(automatic cross credit if you completed UW30102-15/GI502-15 Review a liability portfolio)   |                      |
|  | Or receive credit for competency <i>FNSISV532</i> Review operational performance of insurance portfolios if you completed any of the units below. Automatic cross credit if you completed:<br><b>**UW30202-15/GI504-15</b> Review a personal lines insurance<br><b>**UW30302-15/GI506-15</b> Review an ISR portfolio<br><b>**UW30502-15/UW3N502-15/GI506-15</b> Review a business interruption portfolio  |                      |



|   | Unit Code and Name   | Eligible for credit? |
|---|--|----------------------|
| Elective units<br>– Group A<br>(choose 3) | RI30001-20 Negotiate treaty reinsurance<br>(automatic cross credit if you completed RI30001-15/GI511-15 Negotiate treaty reinsurance)  |                      |
|   | RM30001-20 Undertake risk identification<br>(automatic cross credit if you completed RM30001-15 Undertake risk identification)   |                      |
|   | RM30002-20 Assess Risk<br>(*additional ANZIIF check if you completed RM30002-15/RM3N002-15/GI512-15 Assess Risk)   |                      |
|   | GE30006-20 Develop and maintain professional relationships   |                      |
|   | T1GI-20 Tier 1 Provide Advice in General Insurance   (*additional ANZIIF check if you completed GE30001-15/GE30001-20 Provide Tier 1 General Insurance Advice)                                   |                      |
| Elective units<br>- Group B<br>(choose 2) | GE20011-22 Resolve disputes<br>(automatic cross credit if you completed GE20011-15/GI401-15 Resolve disputes)  |                      |
|   | <b>GE30003-20</b> Analyse the insurance market<br>(automatic cross credit if you completed <b>GE30003-15</b> Analyse the insurance market)   |                      |
|   | GE30004-20/GE3N004-20 General insurance law and regulation<br>(automatic cross credit if you completed GE30004-15/GE3N024-15/GI402-15/GI406-15/GI407-15 General<br>insurance law and regulation) |                      |

\* Additional ANZIIF check is usually conducted via a Manager's Verification Form, Evidence Statements (and supporting evidence), and if needed, a 30 minute RPL interview assessment. Depending on the modules completed, you may not need to satisfy all these requirements. Detailed templates can be obtained by contacting customerservice@anziif.com

\*\* Not available for new enrolments. Only applicable for students who completed the FNS15 (-15) versions.