Study Period Transfer: How To

Step 1 – Login to website and navigate to Enrolments and Results

Once log into the ANZIIF website, please go to *My Account > Enrolments and* Results. You will see your current enrolments. If Study Period Transfer is available, there will be a link named *Request transfer* as shown below.

			0.00 CIP Poin	ts <u>Support</u>	<u>Learning</u>	My Account (SPTransfer) Sign Out		
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A / My Account								
Enrolr	ments and	Res	sults					
description of the gra	ades can be found in the Grade Result	s Table.				My Account		
ilter by Year						Update my Profile Details		
2025	~					Security Settings		
Enrolments						Enrolments and Results		
Code	Description	Chudu	Otudu Dataa	Transfer		Manage Communication Preferences		
Code	Description	Study Period	Study Dates	Study period		My CIP Points		
BR30014-20	Managing broking client claims	SF2511	04 June 2025 - 10 July 2025	<u>Request</u> transfer		Add CIP Points		
BR30012-20	Provide advice in insurance	SF2511	04 June 2025 - 10	Request		Invoice History		
BR30003-20	Prepare submissions for new insurance broking business	SF2511	04 June 2025 - 10 July 2025	Request transfer		Manage Membership		
BR30002-20	Manage changes to a broking client's insurance program	SF2511	04 June 2025 - 10 July 2025	Request transfer				
BR30011-20	Deliver professional insurance broking services	SF2511	04 June 2025 - 10 July 2025	Request transfer				
BR30006-20	Manage complex risk portfolio	SF2511	04 June 2025 - 10	Request transfer				

Click on the link for the enrolment you wish to transfer. For the example, unit BR30112-20 is being transferred.

Step 2 - Complete the transfer request

Fill in the Available Course to the qualification you are studying towards, Study Period and Supervisor. Then click Add to Cart.

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Request A	A Study Period	Transfer						
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Available Course	e Broking (FNS20)			~	AUD SPTI	\$0.00 ransfer Test (511768)		
Subjects						Add to Cart		
Provide advice in ins	urance broking			~				
Study Period								
SF2513 - Exam 23 Ju	1 2025			Ľ				
SF2513 Study Period	02 Jul - 07 Aug							
Find a supervise	pr							
Exam supervisors can l	be one of the following							
01. Human Resourc	es or Training Manager							
02. A current qualifi	ed member of the Australian and New Zea	land Institute of Insuranc	e and Finance					
03. A teacher or per 04. A workplace ma	son working in the education field nager to whom you do not directly report							
Importantly however, a	a supervisor cannot be a family member	or a friend.						
Test Supervisor (50	0347)			×				

Step 3 - Review and checkout your cart

Fill in the required Billing Address information if required and click *Proceed*.

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Professional Development Membership Your Career A	bout ANZIIF - Search here Q
Checkout	
Billing Address	Review Your Order (2.00 items)
Email Address Mobile Number 511768@5778kelvin.com +61 ~ 41111111	Discount - General (BR30012-2 AU \$-320 BR30012-20 AU \$320
Address Line 1 123 Smith St	Discount(s) -\$320.00 GST \$0 Subtotal \$0
Addrace Lina 2 (Antional)	Total inc. GST \$0
Shipping Address	Proceed
Same as billing address	

Important note: Study period transfers requested *prior* to the enrolment change cut off date (as listed in the academic calendars) will be processed at no charge.

Study period transfers requested *after* the enrolment change cut off date will incur a \$30 AUD/ \$35 NZD administrative charge.

If a transfer fee is applicable, payment will be required, and you will be redirected to a payment page.

Step 4 - Your request has been submitted

The Study Period Transfer request is now submitted, and an Enrolment Confirmation with the new details will be sent once completed.

If you were transferring a unit you have re-enrolled into which has any assessment that were carried over, please contact Customer Service to ensure the assessments are allocated to the newly transferred enrolment.



When an enrolment is in the process of being transferred, you will see the Transfer Study Period status change to Processing Transfer.

Enrolments

Code	Description	Study Period	Study Dates	Transfer Study period
BR30012-20	Provide advice in insurance broking	SF2513	02 July 2025 - 07 August 2025	Processing Transfer
BR30003-20	Prepare submissions for new insurance broking business	SF2511	04 June 2025 - 10 July 2025	<u>Request</u> <u>transfer</u>