

THE NECESSARY

# INTERNATIONAL AND LOCAL INSURANCE REGULATIONS

Insurtech and ESG knowledge for Insurance Practitioners



Register by  
13 September 2025



20 September  
2025



6 CPD Hours



Cantonese



9:30 - 12:30  
14:30 - 17:30



Advanced



300 HKD

This course will cover regulations, Insurtech, and ESG issues impacting international and local insurance companies. It will include an overview of IAIS policies and principles relevant to the insurance industry.

## The necessary insurance regulations:

- International Association of Insurance Supervisors (IAIS)
- Insurance Core Principles and ComFrame
- Regulation of Insurers and Intermediaries in Hong Kong
- Anti-Money Laundering and Counter-Terrorist Financing ("AML/CTF")
- Disciplinary action case study

## Dr. Tony Lee

**Ambassador of ANZIIF and Chairman of ANZIIF HKMAB**  
ANZIIF Fellow CIP, PhD, LLM, MBA, BA (Hons)

Dr. Tony Lee is the Ambassador of ANZIIF and Chairman of the ANZIIF Hong Kong Member Advisory Board (HKMAB). With over 25 years in the insurance industry, he has extensive expertise in strategic management, risk underwriting, insurance broking, enterprise safety management, and employee benefits consulting.

He is currently Director of Distribution at Blue Cross (Asia-Pacific) Insurance Limited, an AIA Group company, overseeing business strategy and multiple distribution channels.

Previously, he was Chief Agency Leader and Director at Marsh & McLennan Insurance Services Limited, leading agency development and strategic initiatives.



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